## **CFP®** Certification Education

November 2023–August 2024 Web-Delivered Virtual Classroom Program.

## **Orientation Sessions:** 10/31/23 at 1:00 p.m. ET and 11/2/23 at 3:00 p.m. ET Students completing this program cycle will be eligible to sit for the November 2024 CFP<sup>®</sup> Exam.

	FUNDAMENTALS/ INSURANCE Tues/Thurs 8:00-10:30 PM ET	INVESTMENTS Tues/Thurs 8:00-10:30 PM ET	<b>TAX</b> Tues/Thurs 8:00–10:30 PM ET	RETIREMENT Tues/Thurs 8:00-10:30 PM ET	ESTATE Tues/Thurs 8:00-10:30 PM ET
Class 1	11/7	1/16	3/12	5/7	7/9
Class 2	11/9	1/18	3/14	5/9	7/11
Class 3	11/14	1/23	3/19	5/14	7/16
Class 4	11/16	1/25	3/21	5/16	7/18
Class 5	11/21	1/30	3/26	5/21	7/23
Class 6	11/28	2/1 MTR	3/28 MTR	5/23 MTR	7/25 MTR
Class 7	11/30 MTR	MID-TERM	MID-TERM	MID-TERM	MID-TERM
Class 8	MID-TERM	2/8	4/4	5/30	8/1
Class 9	12/7	2/13	4/9	6/4	8/6
Class 10	12/12	2/15	4/11	6/6	8/8
Class 11	12/14	2/20	4/16	6/11	8/13
Class 12	12/19	2/22	4/18	6/13	8/15 FER
Class 13	12/21	2/27 FER	4/23	6/18 FER	FINAL
Class 14	12/28	FINAL	4/25 FER	FINAL	
Class 15	1/2 FER		FINAL		
Class 16	FINAL				



Contact the CFP Board at 800-487-1497 or visit their website at cfp.net for exam dates and to register for the exam.



CAPSTONE COURSE Complete at your own pace by the appropriate

Can be started as early as after completion of Fundamentals &

Can be started as early as

completion of Tax.

deadline.

PHASE 1

Insurance.

PHASE 2

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