CFP[®] certification education

January 2024 Instructor-Led Online program



Orientation session: 1/9/24 at 1 pm ET and 1/11/24 at 3 pm ET

Students completing this program cycle will be eligible to sit for the March 2025 CFP® Exam.

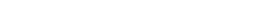


CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1 can be started as early as after completion of Fundamentals & Insurance Phase 2
can be started
after completion
of Tax

	Fundamentals & Insurance	Investments	Тах	Retirement	Estate Planning
	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7–9:30 pm ET	Tues/Thurs 7-9:30 pm ET
Class 1	1/16/24	3/12/24	5/7/24	7/9/24	9/10/24
Class 2	1/18/24	3/14/24	5/9/24	7/11/24	9/12/24
Class 3	1/23/24	3/19/24	5/14/24	7/16/24	9/17/24
Class 4	1/25/24	3/21/24	5/16/24	7/18/24	9/19/24
Class 5	1/30/24	3/26/24	5/21/24	7/23/24	9/24/24
Class 6	2/1/24	3/28/24 MTR	5/23/24 MTR	7/25/24 MTR	9/26/24 MTR
Class 7	2/6/24 MTR	4/2/24 Mid-Term Exam	5/28/24 Mid-Term Exam	7/30/24 Mid-Term Exam	10/1/24 Mid-Term Exam
Class 8	2/8/24 Mid-Term Exam	4/4/24	5/30/24	8/1/24	10/3/24
Class 9	2/13/24	4/9/24	6/4/24	8/6/24	10/8/24
Class 10	2/15/24	4/11/24	6/6/24	8/8/24	10/10/24
Class 11	2/20/24	4/16/24	6/11/24	8/13/24	10/15/24
Class 12	2/22/24	4/18/24	6/13/24	8/15/24	10/17/24 FER
Class 13	2/27/24	4/23/24 FER	6/18/24	8/20/24 FER	10/22/24 Final Exam
Class 14	2/29/24	4/25/24 Final Exam	6/20/24 FER	8/22/24 Final Exam	
Class 15	3/5/24 FER		6/25/24 Final Exam		
Class 16	3/7/24 Final Exam				



Contact the CFP Board at 800-487-1497 or visit their website at cfp.net for exam

dates and to register for the exam.



MTR: Mid-Term Review FER: Final Exam Review

