

CFP® certification education

March 2024 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started as early as after completion of Fundamentals & Insurance

Phase 2
can be started after completion of Tax



Orientation session: 3/5/24 at 1 pm ET and 3/7/24 at 3 pm ET

Students completing this program cycle will be eligible to sit for the July 2025 CFP® Exam.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET	Tues/Thurs 8–10:30 pm ET
Class 1	3/12/24	5/7/24	7/9/24	9/10/24	11/5/24
Class 2	3/14/24	5/9/24	7/11/24	9/12/24	11/7/24
Class 3	3/19/24	5/14/24	7/16/24	9/17/24	11/12/24
Class 4	3/21/24	5/16/24	7/18/24	9/19/24	11/14/24
Class 5	3/26/24	5/21/24	7/23/24	9/24/24	11/19/24
Class 6	3/28/24	5/23/24 MTR	7/25/24 MTR	9/26/24 MTR	11/21/24 MTR
Class 7	4/2/24 MTR	5/28/24 Mid-Term Exam	7/30/24 Mid-Term Exam	10/1/24 Mid-Term Exam	11/26/24 Mid-Term Exam
Class 8	4/4/24 Mid-Term Exam	5/30/24	8/1/24	10/3/24	12/3/24
Class 9	4/9/24	6/4/24	8/6/24	10/8/24	12/5/24
Class 10	4/11/24	6/6/24	8/8/24	10/10/24	12/10/24
Class 11	4/16/24	6/11/24	8/13/24	10/15/24	12/12/24
Class 12	4/18/24	6/13/24	8/15/24	10/17/24	12/17/24 FER
Class 13	4/23/24	6/18/24 FER	8/20/24	10/22/24 FER	12/19/24 Final Exam
Class 14	4/25/24	6/20/24 Final Exam	8/22/24 FER	10/24/24 Final Exam	
Class 15	4/30/24 FER		8/27/24 Final Exam		
Class 16	5/2/24 Final Exam				



Contact the CFP Board at **800-487-1497** or visit their website at [cfp.net](https://www.cfp.net) for exam dates and to register for the exam.

MTR: Mid-Term Review
FER: Final Exam Review



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