

# CFP® certification education

January 2026 Instructor-Led Online program



**Orientation session: 1/13/26 at 1 pm ET and 1/15/26 at 3 pm ET**

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2027 CFP Exams.

Two to three months of review and test preparation is recommended between program completion and exam date.



## CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

**Phase 1**  
can be started  
as early as after  
completion of  
Fundamentals &  
Insurance

**Phase 2**  
can be started  
after completion  
of Tax

|                 | Fundamentals<br>& Insurance | Investments                | Tax                        | Retirement                 | Estate Planning            |
|-----------------|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|                 | Tues/Thurs<br>7-9:30 pm ET  | Tues/Thurs<br>7-9:30 pm ET | Tues/Thurs<br>7-9:30 pm ET | Tues/Thurs<br>7-9:30 pm ET | Tues/Thurs<br>7-9:30 pm ET |
| <b>Class 1</b>  | 1/20/26                     | 3/17/26                    | 5/12/26                    | 7/7/26                     | 9/8/26                     |
| <b>Class 2</b>  | 1/22/26                     | 3/19/26                    | 5/14/26                    | 7/9/26                     | 9/10/26                    |
| <b>Class 3</b>  | 1/27/26                     | 3/24/26                    | 5/19/26                    | 7/14/26                    | 9/15/26                    |
| <b>Class 4</b>  | 1/29/26                     | 3/26/26                    | 5/21/26                    | 7/16/26                    | 9/17/26                    |
| <b>Class 5</b>  | 2/3/26                      | 3/31/26                    | 5/26/26                    | 7/21/26                    | 9/22/26                    |
| <b>Class 6</b>  | 2/5/26                      | 4/2/26 MTR                 | 5/28/26 MTR                | 7/23/26 MTR                | 9/24/26 MTR                |
| <b>Class 7</b>  | 2/10/26 MTR                 | <b>4/7/26 MT</b>           | <b>6/2/26 MT</b>           | <b>7/28/26 MT</b>          | <b>9/29/26 MT</b>          |
| <b>Class 8</b>  | <b>2/12/26 MT</b>           | 4/9/26                     | 6/4/26                     | 7/30/26                    | 10/1/26                    |
| <b>Class 9</b>  | 2/17/26                     | 4/14/26                    | 6/9/26                     | 8/4/26                     | 10/6/26                    |
| <b>Class 10</b> | 2/19/26                     | 4/16/26                    | 6/11/26                    | 8/6/26                     | 10/8/26                    |
| <b>Class 11</b> | 2/24/26                     | 4/21/26                    | 6/16/26                    | 8/11/26                    | 10/13/26                   |
| <b>Class 12</b> | 2/26/26                     | 4/23/26                    | 6/18/26                    | 8/13/26                    | 10/15/26 FER               |
| <b>Class 13</b> | 3/3/26                      | 4/28/26 FER                | 6/23/26                    | 8/18/26 FER                | <b>10/20/26 F</b>          |
| <b>Class 14</b> | 3/5/26                      | <b>4/30/26 F</b>           | 6/25/26 FER                | <b>8/20/26 F</b>           |                            |
| <b>Class 15</b> | 3/10/26 FER                 |                            | <b>6/30/26 F</b>           |                            |                            |
| <b>Class 16</b> | <b>3/12/26 F</b>            |                            |                            |                            |                            |



Contact the CFP Board at **800-487-1497**  
or visit their website at [cfp.net](http://cfp.net) for exam  
dates and to register for the exam.

**MTR:** Mid-Term Review  
**MT:** Mid-Term Exam

**FER:** Final Exam Review  
**F:** Final Exam



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