

CFP® certification education

November 2026 Instructor-Led Online program



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started
as early as after
completion of
Fundamentals &
Insurance

Phase 2
can be started
after completion
of Tax



Orientation session: 10/27/26 at 1 pm ET and 10/29/26 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the March 2028 CFP Exams. Two to three months of review and test preparation is recommended between program completion and exam date.

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 8-10:30 pm ET	Tues/Thurs 8-10:30 pm ET	Tues/Thurs 8-10:30 pm ET	Tues/Thurs 8-10:30 pm ET	Tues/Thurs 8-10:30 pm ET
Class 1	11/3/26	1/19/27	3/16/27	5/11/27	7/6/27
Class 2	11/5/26	1/21/27	3/18/27	5/13/27	7/8/27
Class 3	11/10/26	1/26/27	3/23/27	5/18/27	7/13/27
Class 4	11/12/26	1/28/27	3/25/27	5/20/27	7/15/27
Class 5	11/17/26	2/2/27	3/30/27	5/25/27	7/20/27
Class 6	11/19/26	2/4/27 MTR	4/1/27 MTR	5/27/27 MTR	7/22/27 MTR
Class 7	11/24/26 MTR	2/9/27 MT	4/6/27 MT	6/1/27 MT	7/27/27 MT
Class 8	12/1/26 MT	2/11/27	4/8/27	6/3/27	7/29/27
Class 9	12/3/26	2/16/27	4/13/27	6/8/27	8/3/27
Class 10	12/8/26	2/18/27	4/15/27	6/10/27	8/5/27
Class 11	12/10/26	2/23/27	4/20/27	6/15/27	8/10/27
Class 12	12/15/26	2/25/27	4/22/27	6/17/27	8/12/27 FER
Class 13	12/17/26	3/2/27 FER	4/27/27	6/22/27 FER	8/17/27 F
Class 14	12/22/26	3/4/27 F	4/29/27 FER	6/24/27 F	
Class 15	12/29/26 FER		5/4/27 F		
Class 16	1/5/27 F				



Contact the CFP Board at **800-487-1497**
or visit their website at [cfp.net](https://www.cfp.net) for exam
dates and to register for the exam.

MTR: Mid-Term Review
MT: Mid-Term Exam

FER: Final Exam Review
F: Final Exam



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