

CFP® certification education

September 2026 Instructor-Led Online program



Orientation session: 9/1/26 at 1 pm ET and 9/3/26 at 3 pm ET

Students completing this program cycle by the targeted completion date will be eligible to sit for the November 2027 CFP Exams. Two to three months of review and test preparation is recommended between program completion and exam date.



CFP® Capstone Course

Complete at your own pace by the appropriate deadline.

Phase 1
can be started
as early as after
completion of
Fundamentals &
Insurance

Phase 2
can be started
after completion
of Tax

	Fundamentals & Insurance	Investments	Tax	Retirement	Estate Planning
	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET	Tues/Thurs 7-9:30 pm ET
Class 1	9/8/26	11/3/26	1/19/27	3/16/27	5/11/27
Class 2	9/10/26	11/5/26	1/21/27	3/18/27	5/13/27
Class 3	9/15/26	11/10/26	1/26/27	3/23/27	5/18/27
Class 4	9/17/26	11/12/26	1/28/27	3/25/27	5/20/27
Class 5	9/22/26	11/17/26	2/2/27	3/30/27	5/25/27
Class 6	9/24/26	11/19/26 MTR	2/4/27 MTR	4/1/27 MTR	5/27/27 MTR
Class 7	9/29/26 MTR	11/24/26 MT	2/9/27 MT	4/6/27 MT	6/1/27 MT
Class 8	10/1/26 MT	12/1/26	2/11/27	4/8/27	6/3/27
Class 9	10/6/26	12/3/26	2/16/27	4/13/27	6/8/27
Class 10	10/8/26	12/8/26	2/18/27	4/15/27	6/10/27
Class 11	10/13/26	12/10/26	2/23/27	4/20/27	6/15/27
Class 12	10/15/26	12/15/26	2/25/27	4/22/27	6/17/27 FER
Class 13	10/20/26	12/17/26 FER	3/2/27	4/27/27 FER	6/22/27 F
Class 14	10/22/26	12/22/26 F	3/4/27 FER	4/29/27 F	
Class 15	10/27/26 FER		3/9/27 F		
Class 16	10/29/26 F				



Contact the CFP Board at **800-487-1497**
or visit their website at [cfp.net](https://www.cfp.net) for exam
dates and to register for the exam.

MTR: Mid-Term Review
MT: Mid-Term Exam

FER: Final Exam Review
F: Final Exam



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